

Ongoing Service Advice fee Change TelstraSuper account

Complete and sign this form to change the TelstraSuper account from which the advice fee for your ongoing advice service is currently deducted. If you have any questions please contact your Financial Planner.

Important information

- The provision of your ongoing advice service and your payment of advice fees for this service is subject to the terms and conditions of the Ongoing Advice Service Agreement you have entered into with Telstra Super Financial Planning Pty Ltd
- The change of account will take effect from the date Telstra Super Financial Planning Pty Ltd receives and processes your completed and signed form.

A

Your information

Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Miss	<input type="checkbox"/> Ms	<input type="checkbox"/> Other	<input type="text"/>
Surname	<input type="text"/>			Member number	<input type="text"/>	
Given name(s)	<input type="text"/>			Date of birth	<input type="text"/>	
Residential address (PO Box not acceptable)	<input type="text"/>					
Suburb	<input type="text"/>			State	<input type="text"/>	Postcode <input type="text"/>
Mobile	<input type="text"/>	Home phone no.	<input type="text"/>	Business phone no.	<input type="text"/>	
Email address	<input type="text"/>					

B

New account

Nominate the TelstraSuper account from which the advice fee is to be deducted
eg. *TelstraSuper Corporate Plus*, *TelstraSuper Personal Plus*, or *TelstraSuper RetireAccess*.

C

Your declaration & signature:

I declare that:

- I have read and understood the Important Information section of this form
- All the details provided on this form are true and correct
- I understand that the advice fee deduction amount may be adjusted from time to time if the advice fee changes in accordance with the terms and conditions of the Ongoing Advice Service Agreement
- I authorise Telstra Super Pty Ltd, the trustee of TelstraSuper, to deduct the advice fee deduction amount from my TelstraSuper account and pay the advice fee deduction amount to Telstra Super Financial Planning Pty Ltd on my behalf
- I understand that the balance of my TelstraSuper account will be reduced by the advice fee deduction amount.

Name	<input type="text"/>		
Signature	X <input type="text"/>	Date	<input type="text"/>

Please return the completed form to:
Telstra Super Financial Planning Pty Ltd, PO Box 14309, Melbourne, VIC 8001 or email advice@telstrasuper.com.au

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