

One Off Advice Fee

Complete and sign this form to consent to paying the advice fee for personal advice from TelstraSuper Financial Planning.

A

Your information (Single person or Spouse 1)

Title Mr Mrs Miss Ms Other

Surname Member number (if applicable)

Given name(s) Date of birth

Residential address (PO Box not acceptable)

Suburb State Postcode

Mobile Home phone no. Business phone no.

Email address

Your information (Spouse 2 where applicable)

Title Mr Mrs Miss Ms Other

Surname Member number (if applicable)

Given name(s) Date of birth

Residential address (PO Box not acceptable)

Suburb State Postcode

Mobile Home phone no. Business phone no.

Email address

B

Advice fee

\$ (plus GST)

C

Authorisation

- I/we agree to pay the advice fee specified in section B for the personal advice to be provided to me/us by TelstraSuper Financial Planning.
- I/we understand that either an invoice for the advice fee will be issued to me/us with the Statement of Advice and that the invoice is payable within seven days from the date of the invoice, or it will be deducted from my superannuation account.

Name (Single person or spouse 1):

Name (Spouse 2 where applicable):

Signature

Signature

X

X

Date

Date

Returning your form

To help make submitting your completed form as simple as possible, you can choose from three easy options.



E-Signature

Simply click on the link that we've sent you via Adobe Sign to complete and sign your form and you're done.



Use our Online Portal

Log into your TelstraSuper Financial Planning client portal to upload your completed form.



Email Us

Email your completed form to fas@telstrasuper.com.au