

Client Consent form

A Your information

Client 1

Title Mr Mrs Miss Ms Other

Surname

Member number

Given name(s)

Client 2 (if applicable)

Title Mr Mrs Miss Ms Other

Surname

Member number

Given name(s)

B Your consent

I/We consent to Telstra Super Financial Planning Pty Ltd (TSFP):

- collecting my/our sensitive and confidential information for the purpose of providing me/us with financial advice and related services, and
- where applicable, disclosing my/our relevant sensitive and confidential information to third parties for the purpose of providing me/us with financial advice and related services e.g. estate planning specialist referrals, insurance companies for pre-assessment purposes, TSFP's software providers.

C Your document delivery method

I/We consent to receive and access disclosure documents* from TSFP via my/our TelstraSuper online account(s) (if applicable) and email at the nominated email address below

Note: If you do not tick this box, you will receive your documents by post.

* This may include financial services guides, statements of advice, records of advice and fee disclosure statements and other documents/information.

D Your signature(s)

Name - Client 1:

Name - Client 2 (if applicable):

Signature

Signature

X

X

Date

Date

Office use only

	Client 1	Client 2
Nominated email address:		
Delivery method:	<input type="checkbox"/> SuperOnline <input type="checkbox"/> email <input type="checkbox"/> post	<input type="checkbox"/> SuperOnline <input type="checkbox"/> email <input type="checkbox"/> post

Please return the completed form to:
Telstra Super Financial Planning Pty Ltd, PO Box 14309, Melbourne, VIC 8001 or email advice@telstrasuper.com.au

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