

**Life's complicated.  
Get financial advice  
that's simple.**

**Financial  
Planning Week  
4 – 9 October**



Thank you for joining us.  
We will commence shortly

**FINANCIAL PLANNING WEEK**  
**TELSTRASUPER FINANCIAL PLANNING**

**TODAY'S TOPIC**

# **ASK A TELSTRASUPER FINANCIAL ADVISER ABOUT INSURANCE**



# Meet the speakers



**Jeremy Lack**  
Financial Adviser  
Telstra Super Financial  
Planning Pty Ltd  
AFSL 218705



**Anthea Kos**  
Member Education  
Consultant  
TelstraSuper Pty Ltd  
AFSL 236709

## IMPORTANT NOTICE

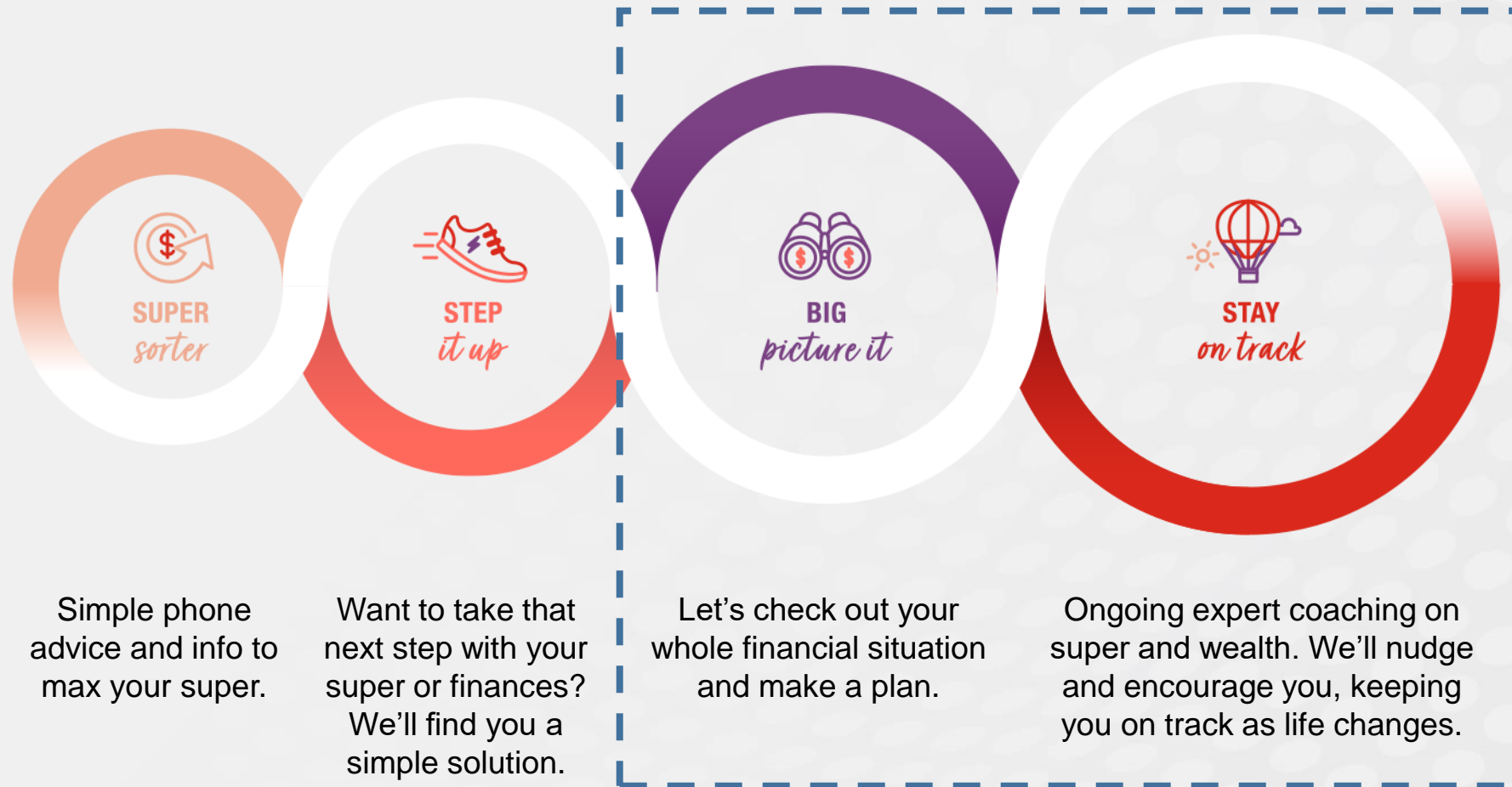
This presentation contains factual information and general advice only. It has been prepared without taking into account your objectives, financial situation and needs. Before you act on any information or make any financial decision, you should consider whether it is appropriate having regard to your personal circumstances.

If you are considering acquiring a financial product you should obtain the relevant product disclosure statement (PDS) before making any decision. You may wish to consult an Advisor before you make any decisions relating to your financial affairs. To speak with an Advisor from TelstraSuper Financial Planning, call 1300 033 166.

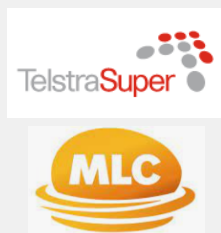
The taxation information in the presentation is factual information only. If you require taxation advice you should consult your accountant or tax adviser.

# Life's complicated. Get financial advice that's simple.

Comprehensive insurance solutions sit within our "Big Picture it" advice proposition



# Insurance options



## Group Cover

- Death Cover
- Total & Permanent Disability
- Income Protection

### Death Cover:

- Lump sum
- Repay debts, support family

### Total & Permanent Disability:

- Lump sum
- Own or Any occupation
- Repay debts, support family, medical costs



## Retail Cover

- Death Cover
- Total & Permanent Disability
- Income Protection
- Critical illness / Trauma

### Income Protection:

- Taxable monthly benefit
- Up to 75% of income
- Age based expiry date
- Tax deductible cover
- Replace valuable income

### Critical Illness/Trauma:

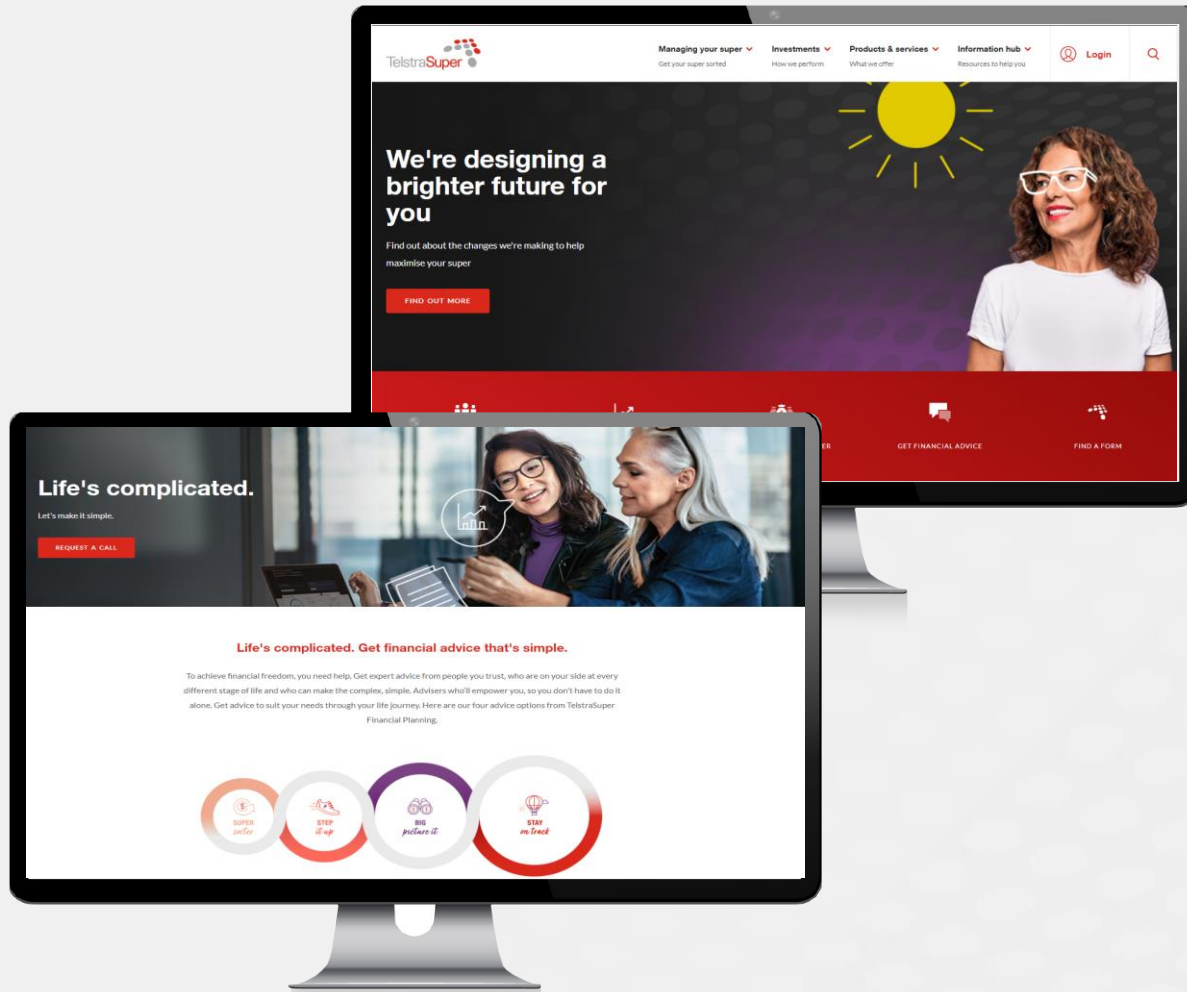
- Tax free lump sum
- Covers specific illnesses
- Cover for your children!
- Medical costs and choice



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## NEXT STEPS

# How do I access advice



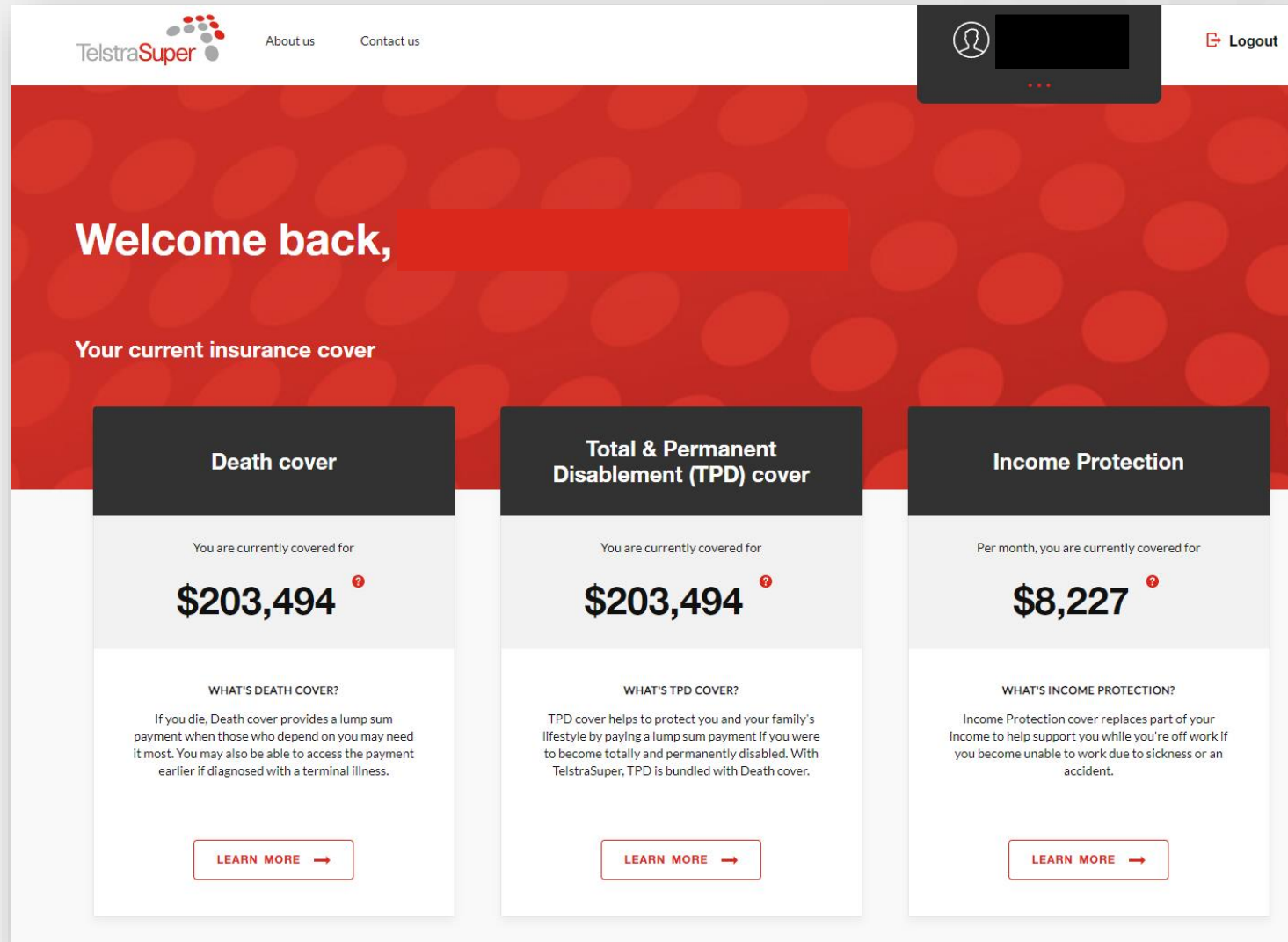
# 1300 033 166

Financial advice is provided by Telstra Super Financial Planning Pty Ltd (TSFP) AFSL 218705. TSFP is wholly owned by TelstraSuper Pty Ltd (TSPL) in its capacity as trustee for the Telstra Superannuation Scheme (TelstraSuper).

Refer to the TSFP Financial Services Guide (FSG) on our website ([www.telstrasuper.com.au](http://www.telstrasuper.com.au)), dated 6 September 2021 for important information about the services.

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# TelstraSuper's Insurance portal



The screenshot shows the TelstraSuper Insurance portal. At the top, there is a navigation bar with the TelstraSuper logo, 'About us', and 'Contact us' links. On the right, there is a user profile icon and a 'Logout' button. The main content area has a red background with a pattern of circles. A large white box contains the text 'Welcome back,'. Below this, the text 'Your current insurance cover' is displayed. Three cards are shown, each representing a different insurance cover: Death cover, Total & Permanent Disablement (TPD) cover, and Income Protection. Each card displays the current cover amount and a 'LEARN MORE' button.

Insurance Cover	Current Cover Amount
Death cover	\$203,494
Total & Permanent Disablement (TPD) cover	\$203,494
Income Protection	\$8,227

**Death cover**

You are currently covered for

**\$203,494**

WHAT'S DEATH COVER?

If you die, Death cover provides a lump sum payment when those who depend on you may need it most. You may also be able to access the payment earlier if diagnosed with a terminal illness.

[LEARN MORE →](#)

**Total & Permanent Disablement (TPD) cover**

You are currently covered for

**\$203,494**

WHAT'S TPD COVER?

TPD cover helps to protect you and your family's lifestyle by paying a lump sum payment if you were to become totally and permanently disabled. With TelstraSuper, TPD is bundled with Death cover.

[LEARN MORE →](#)

**Income Protection**

Per month, you are currently covered for

**\$8,227**

WHAT'S INCOME PROTECTION?

Income Protection cover replaces part of your income to help support you while you're off work if you become unable to work due to sickness or an accident.

[LEARN MORE →](#)





**The fund you trust  
with your super, is now  
there for your friends.**

**Invite a friend.  
We'll do the rest.**

[telstrasuper.com.au/refer](https://telstrasuper.com.au/refer)



**Competitive  
fees**



**Profits back  
to you**



**Strong long-term  
performance**



**Simple advice  
on your super**



**When we win,  
you win!**



**Responsible  
investors**

# Thank you.



**1300 033 166**

8:30am - 5:30pm (Melbourne time) Monday to Friday



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**As a leading profit-to-member fund, TelstraSuper is committed helping our members build a financially secure future.  
As a current TelstraSuper member, you are able to refer friends and family members to join TelstraSuper.**

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