

# Introducing your TelstraSuper Financial Planning adviser



## Helping you build a brighter future

Financial advice is one of the best ways to make the most of your money and to help you achieve financial security.

As a TelstraSuper Financial Planning client, we'll work with you to understand your needs and empower you to achieve your financial goals with advice that is in your best interests.

## About Sandy

Sandy possess over 20 years of extensive experience within financial services sector, with a focused dedication spanning the last 18 years to specialise in financial planning. Her career has been marked by an unwavering commitment to excellence, driven by a strong sense of self-motivation. During this time, she has worked with individuals and families from diverse backgrounds, helping them to plan for their personal and financial futures.

By getting to know someone, understanding what is truly important to them, and helping them set effective financial and non-financial goals, she have been able to help many clients achieve financial independence to live a fulfilling and enjoyable life. She is grateful for the opportunity to help alleviate financial concerns for many individuals, whilst fostering confidence in their financial journey.

Sandy studied at the University of Technology, Sydney in finance and banking. Over the years, she has completed further studies such as the Diploma of Financial Services, Advance Diploma Financial Services and Certified Financial Planning designation, which is the standard of excellence for financial planners.

Outside of work, Sandy dedicates her time caring for her young son. When she finds the time, she also enjoys swimming and cherishes quality time with her loved ones, accompanied by delectable food and great wine.

## Sandy's qualifications

**Certified Financial Planner, Bbus**

## How Sandy can help

Sandy is authorised to provide you with financial advice on and deal in:

- Wealth accumulation
- Superannuation
- Retirement income
- Cashflow planning
- Estate planning
- Wealth protection (insurance)
- Debt management
- Social security

**To find out how financial advice could help you, call Sandy on 02 8257 6214 or you can book an appointment by emailing [fas@telstrasuper.com.au](mailto:fas@telstrasuper.com.au) or calling us on 1300 877 526.**

## Sandy Lui

**Sandy is a representative  
of TelstraSuper Financial  
Planning Pty Ltd**

### Representative number:

000313687

### Address:

Level 3, 64 Clarence St,  
Sydney NSW 2000

### Phone:

02 8257 6214

### Email:

[sandy.lui@telstrasuper.com.au](mailto:sandy.lui@telstrasuper.com.au)